

## CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *	**	DPO AMOUNT
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE <b>05/16/2017</b> SCHOOL BOARD MEETING									
Venice Middle School HVAC Renovation	McIntyre Elwell & Strammer General Contractors, Inc.	8	\$10,763,790.43	(\$23,873.50)	\$10,739,916.93	DPO: Florida Air Solutions: (HVAC grills, diffusers, registers, sprial ductwork and fire dampers)	\$1,398.50	R	(\$22,475.00)
Suncoast Technical College South Vertical Construction	Willis A. Smith Construciton, Inc.	40	13274088.82	(\$39,935.68)	\$13,234,153.14	DPO: Forbo Flooring Systems ( Vinyl Sheet Good Materials)	\$2,307.68	R	(\$37,628.00)
				<b>(\$63,809.18)</b>			<b>TOTAL IN TAX SAVINGS:</b>	<b>\$3,706.18</b>	<b>(\$60,103.00)</b>

NOTE: The change orders (\*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

\*\*A=Approval; R=Ratification

**CHANGE ORDER SUMMARY**

**PROJECT NAME: Venice Middle School HVAC Renovation**

**CONTRACT / PO #21704682**

**CHANGE ORDER NO. 8**

**BOARD DATE:05/16/2017**

**ITEM 1) Description:** Direct purchase of HVAC grills, diffusers, registers, spiral ductwork and fire dampers from Florida Air Solutions.

**Reason for Change:** This change order deletes the value of materials to be purchased directly by The School Board from the construction contract. This allows the School Board to realize a tax savings on these materials. A sales tax savings of \$1,398.50 will be realized on this direct material purchase.

**Cost of Change:** DEDUCT: (\$23,873.50)

**SUMMARY: ITEM 1) DEDUCT: (\$23,873.50)**

**TOTAL COST: DEDUCT: (\$23,873.50)**

**Total Direct Material Purchase amount to date and as a % of original contract:**

**Total Tax Savings to date as a result of Direct Material Purchases:**

**Change Orders to date and as a % of original contract:**

**SUBMITTED BY:** **Paul J. Pitcher**  
Paul J. Pitcher, Project Manager

**Mark D. Smith**

Digitally signed by Paul J. Pitcher  
DN: C=US,  
E=Paul.Pitcher@sarasolacountysschools.net,  
O=School Board of Sarasota County, FL,  
OU=Construction Services Department, CN=Paul  
J. Pitcher  
Date: 2017.05.16 08:14:17-0400

Digitally signed by Mark D. Smith  
DN: C=US,  
E=markd.smith@sarasolacountysschools.net,  
O=Sarasota County School Board,  
OU=Construction Services Department,  
CN=Mark D. Smith  
Date: 2017.05.16 09:05:00-0400

**If this is a Design/Build Contract, enter the revised total contract amount here:**



# Document G701™ - 2001

## Change Order

<b>PROJECT (Name and address):</b> Venice Middle School HVAC Renovation & Chiller Replacement 1900 Center Road Sarasota, FL 34292	<b>CHANGE ORDER NUMBER:</b> 008 <b>DATE:</b> 4/19/17	<b>OWNER:</b> <input checked="" type="checkbox"/> <b>ARCHITECT:</b> <input checked="" type="checkbox"/> <b>CONTRACTOR:</b> <input checked="" type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR (Name and address):</b> McIntyre Elwell & Strammer General Contractors, Inc. 1645 Barber Road Sarasota, FL 34240	<b>ARCHITECT'S PROJECT NUMBER:</b> <b>CONTRACT DATE:</b> April 04, 2017 <b>CONTRACT FOR:</b> General Construction	

### THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Provide credit for materials to be direct purchased by Owner, inclusive of applicable sales tax from Florida Air Solutions for B&I Contractors, Inc., per attached proposal dated 4/19/17.

Total Sales Tax Savings.....\$1,398.50

Total Cost of G701-2001 #008.....<\$23,873.50>

The original Contract Sum was \$ 12,376,384.00  
The net change by previously authorized Change Orders \$ -1,612,593.57  
The Contract Sum prior to this Change Order was \$ 10,763,790.43  
The Contract Sum will be decreased by this Change Order in the amount of \$ 23,873.50  
The new Contract Sum including this Change Order will be \$ 10,739,916.93

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is 8/27/2019

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Harvard Jolly Architecture	McIntyre Elwell & Strammer General Contractors, Inc.	The School Board of Sarasota County, Florida
<b>ARCHITECT (Firm name)</b>	<b>CONTRACTOR (Firm name)</b>	<b>OWNER (Firm name)</b>
6000 Cattle Ridge Blvd. #204 Sarasota, FL 34232	1645 Barber Road Sarasota, FL 34240	1960 Landings Blvd. Sarasota, FL 34231
<b>ADDRESS</b>	<b>ADDRESS</b>	<b>ADDRESS</b>
<b>BY (Signature)</b> 	<b>BY (Signature)</b> 	<b>BY (Signature)</b> Mark D. Smith 
<b>(Typed name)</b> Eric Strammer	<b>(Typed name)</b> Mark T. Freeman, President	<b>(Typed name)</b>
<b>Date</b> 4/19/17	<b>Date</b> 4/19/17	<b>Date</b>

AIA Document G701™ - 2001. Copyright © 1978, 1987, 2000 and 2001 by The American Institute of Architects. All rights reserved. **WARNING: This AIA® Document is protected by U.S. Copyright Law and International Treaties. Unauthorized reproduction or distribution of this AIA® Document, or any portion of it, may result in severe civil and criminal penalties, and will be prosecuted to the maximum extent possible under the law.** This document was produced by AIA software at 13:20:25 on 04/20/2017 under Order No. 7169328450 which expires on 01/12/2018, and is not for resale. (359ADA1B)



**CHANGE ORDER SUMMARY**

**PROJECT NAME:**  
**SUNCOAST TECHNICAL COLLEGE SOUTH VERTICAL CONSTRUCTION**  
CONTRACT NO. 21701171  
CHANGE ORDER NO.FORTY (40)

**BOARD DATE:**  
May 16, 2017

**ITEM 1)**      Description:      Deduct the cost of the vinyl sheet good materials supplied by Forbo Flooring Systems. This material will be direct purchased by the School Board of Sarasota County.

Reason for Change:      This change order deletes the value of materials to be purchased directly by the School Board from the construction contract. This allows the School Board to realize a savings on these materials. A purchase order will be written directly to the material supplier which will total the same amount as the change order less the sales tax. A sales tax savings of \$2,307.68 will be realized.

-      Cost of Change:      DEDUCT:      (\$39,935.68)

SUMMARY:    ITEM 1)      DEDUCT:      (\$39,935.68)

**TOTAL COST:**      DEDUCT:      (\$39,935.68)

Total Direct Material Purchase amount to date and as a % of original contract:      \$3,818,080.28      -23.90%

Total Tax Savings to date as a result of Direct Material Purchases:      \$229,439.01

Change Orders to date and as a % of original contract:      \$346,616.43      2.047%

**SUBMITTED BY:**      Sue Bouffard      Digitally signed by Sue Bouffard

Date: 2017.04.20 15:28:10 -04'00'

Sue Bouffard, Project Manager

Mark D. Smith

Digitally signed by Mark D. Smith  
DN: c=US,  
e=mark.smith@sarasotacountychools.net,  
o=Sarasota County School Board,  
ou=Mark D. Smith Services Department,  
cn=Mark D. Smith  
Date: 2017.04.24 07:17:50-04'00'

If this is a Design/Build Contract, enter the revised total contract amount here:

# AIA Document G701™ - 2001

## Change Order

PROJECT (Name and address): SBSC - STC South Campus BUILDINGS  
 CHANGE ORDER NUMBER: 040  
 DATE: April 20, 2017

OWNER:   
 ARCHITECT:   
 CONTRACTOR:   
 FIELD:   
 OTHER:

TO CONTRACTOR (Name and address): Willis A. Smith Construction, Inc.  
 5001 Lakewood Ranch Blvd. N.  
 Sarasota, Florida 34240

ARCHITECT'S PROJECT NUMBER: August 2, 2016  
 CONTRACT DATE: August 2, 2016  
 CONTRACT FOR: General Construction

**THE CONTRACT IS CHANGED AS FOLLOWS:**  
 (Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)


Forbo Flooring Systems DMP PO Request (4 pages)

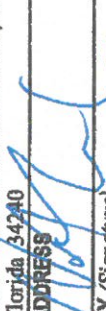
The original Contract Sum was \$ 16,935,056.00  
 The net change by previously authorized Change Orders \$ -3,660,967.18  
 The Contract Sum prior to this Change Order was \$ 13,274,088.82  
 The Contract Sum will be decreased by this Change Order in the amount of \$ 39,935.68  
 The new Contract Sum including this Change Order will be \$ 13,234,153.14


The Contract Time will be unchanged by Zero (0) days.  
 The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Schenkel Shultz Architects  
**ARCHITECT (Firm name)**  
 677 N. Washington Blvd., Sarasota, FL 34236  
**ADDRESS**  
 BY (Signature)   
 (Typed name) Kenneth G. Dean  
 DATE 20 April 2017

Willis A. Smith Construction, Inc.  
**CONTRACTOR (Firm name)**  
 5001 Lakewood Ranch Blvd. N., Sarasota, Florida 34240  
**ADDRESS**  
 BY (Signature)   
 (Typed name) Nathan T. Carr  
 DATE April 20, 2017

School Board of Sarasota County, Florida  
**OWNER (Firm name)**  
 1960 Landings Boulevard, Sarasota, FL 34231  
**ADDRESS**  
 BY (Signature)   
 (Typed name) Mark D. Smith  
 DATE